



District of Columbia Government
Corporations Division

Articles of Merger or Share Exchange of Domestic For-Profit Corporation
Form DBU-5, Ver. 5, September 2023

This form will allow for one or more domestic business corporations to merge with one or more domestic or foreign business corporations or to acquire all of the shares of one or more classes or series of shares of another domestic or foreign business corporation in exchange for shares or other securities, eligible interests, obligations, rights to acquire shares or other securities, cash, other property, or any combination of the foregoing, pursuant to a plan of share exchange.

ENTITY TYPE / AUTHORITY	FILING FEE
Domestic Business Corporation: § 29–309.06.	Refer to Corporate Fee Schedule posted online;

Under the provisions of the Title 29 of D.C. Code (Business Organizations Act), the domestic filing entity listed below hereby applies for a Certificate of Merger or Share Exchange and for that purpose submits the statement below.

1. The names of the parties to the merger or share exchange	
2. If the articles of incorporation of the survivor of a merger are amended, or if a new corporation is created as a result of a merger, the amendments to the survivor's articles of incorporation or the articles of incorporation of the new corporation. (may attach statement)	
3. The effective date	
4. Plan of merger or share exchange has the following provision in relation to the approval by shareholders: (select 4A or 4B)	
4A. The plan was duly approved by the shareholders and, if voting by any separate voting group was required, by each such separate voting group, in the manner required by § 29-309.06 and the articles of incorporation.	
4B. The plan of merger or share exchange did not require approval by the shareholders of a domestic corporation that was a party to the merger or share exchange.	
5. The participation of the foreign corporation was duly authorized as required by the laws of the foreign jurisdiction. A foreign entity shall submit the copy of its articles of merger duly accepted by the authorized officer of the jurisdiction of formation.	
If you sign this form you agree that anyone who makes a false statement can be punished by criminal penalties of a fine up to \$1000, imprisonment up to 180 days, or both, under DCOC § 22-2405;	
6. Name of the Governor or Authorized Person	6A. Signature of the Governor or Authorized Person
7. Name of the Governor or Authorized Person	7A. Signature of the Governor or Authorized Person

Mail all forms and required payment to: Department of Licensing and Consumer Protection Corporations Division PO Box 712300 Philadelphia, PA 19171-2300 Phone: (202) 442-4432	Many corporate filings are available online. Go to our CorpOnline site at https://corponline.dlcp.dc.gov and sign in with Access DC to proceed. Online filings are paid by credit card.
--	---